

PRESS INFORMATION

firstfive ranking: BHF-BANK's portfolio management once again posts top performance – record-breaking ranking overall

Frankfurt am Main, 22 December 2011. BHF TRUST, the portfolio management company of BHF-BANK, has set a record in the performance rankings of the independent controlling and ranking institute firstfive. The portfolios managed by BHF TRUST are among the "top 5" across all the four risk categories examined (from conservative to dynamic), in all the periods covered (12, 24, 36 and 60 months) and according to both assessment methods (Sharpe ratio and absolute performance). Such a consistently first-class performance ranking has not been achieved by any other portfolio manager before. BHF TRUST can thus continue its successful track record in this leading performance and risk ranking survey.

The independent controlling and ranking institute firstfive performs its analyses on the basis of a unique database covering portfolios managed by banks and portfolio managers in the German-speaking area. Only genuine securities portfolios of the same risk category are included in firstfive's evaluations. Assessments are based on both the portfolios' absolute returns as well as the risks assumed in order to achieve them.

BHF-BANK

BHF TRUST pursues a value-oriented investment policy with a long-term investment horizon. The portfolio management expertise of BHF TRUST is available to private clients and foundations investing EUR 1,000,000 or more.



BHF-BANK is one of Germany's most prestigious private banks. As a modern private bank for entrepreneurs and their families, it is dedicated to tailoring comprehensive solutions to the needs of a discerning clientele. BHF-BANK gives its clients access to markets and investment opportunities around the world. Headquartered in Frankfurt am Main, BHF-BANK has 13 locations in Germany and international offices in Abu Dhabi, Geneva, Luxembourg and Zurich.

Contact

Dr. Manfred Schlumberger (BHF TRUST), tel.: +49 69 718-4489

Jürgen Heine (Press Relations), tel.: +49 69 718-2419