

PRESS INFORMATION

BHF-BANK's portfolio management leading in risk category “moderately dynamic” with a gain of 22.3 % in the last 12 months. Also best performance in firstfive ranking over five years.

Frankfurt am Main, 22 October 2009. BHF TRUST, the portfolio management arm of BHF-BANK, has once again demonstrated its skill and ability, exploiting opportunities for the benefit of its clients even in the most adverse of market environments. In the firstfive ranking, a leading study of portfolio performance and risk, BHF TRUST recorded what was by far the best performance in the risk category “moderately dynamic” during the last 12 months, leaving its competitors clearly in its wake with an impressive gain of 22.3 %. BHF TRUST led the field in this risk category over all the other time periods (2, 3 and 5 years) as well. Over the five-year period, the performance was 58.1 %.

“This exceedingly good performance was founded on our correct interpretation of trends on the equity markets. We scaled back the equity ratio early on, and made sure we were back in the market in time for the rally we have seen in recent months,” Dr. Manfred Schlumberger, Managing Director of BHF TRUST, explained. Further top 5 ranks in the risk categories “balanced” and “conservative” over various time periods underline the particular quality offered by BHF-BANK's portfolio management specialists.

BHF TRUST pursues a value-oriented investment policy that is geared to increasing the value of portfolios over the long term. The portfolio management expertise of BHF TRUST is available to private clients and foundations investing EUR 1,000,000 or more.

firstfive, an independent controlling and ranking institute, performs its analyses on the basis of the most extensive database on portfolios managed by banks and portfolio managers in the German-speaking countries. Only genuine securities portfolios of the same risk category are included in firstfive's evaluations.

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